



**Madrid, May 29, 2026**

Making Science Group, S.A. (hereinafter, "Making Science", "Making Science Group", the "Company", or the "Group"), pursuant to Article 17 of Regulation (EU) No. 596/2014 on market abuse, Article 227 of Law 6/2023 of March 17 on Securities Markets and Investment Services, and related provisions, as well as Circular 3/2020 of the BME Growth segment of BME MTF Equity ("BME Growth"), hereby announces the following:

### **OTHER RELEVANT INFORMATION**

With the aim of enhancing transparency and providing recurring information to the capital markets, **Making Science Group, S.A. announces the execution of a financing agreement with INVEREADY for an aggregate amount of EUR 6 million through the issuance of convertible bonds at a conversion price of EUR 10.00 per share.**

Making Science Group, S.A. further announces the execution of an investment agreement (the "**Term Sheet**") with **INVEREADY CONVERTIBLE FINANCE II, FCR** ("INVEREADY") for the issuance of MAKING SCIENCE convertible bonds in an aggregate principal amount of **SIX MILLION EUROS (EUR 6,000,000)**. The proceeds will be used to finance the Company's working capital requirements and to support both organic and inorganic growth initiatives.

### **KEY TERMS OF THE ISSUANCE**

- Principal Amount: SIX MILLION EUROS (EUR 6,000,000), to be funded in two tranches:
  - First tranche: FOUR MILLION EUROS (EUR 4,000,000), to be disbursed upon closing.
  - Second tranche: TWO MILLION EUROS (EUR 2,000,000), to be disbursed six months thereafter.
- Cash Interest Rate: 5.0% per annum.
- PIK Interest Rate (Payment-in-Kind): 4.0% per annum, payable upon maturity or conversion.
- Conversion Price: EUR 10.00 per share.
- Conversion Period: From twelve (12) months following subscription until seven (7) business days prior to maturity.
- Maturity: The convertible bonds will mature sixty (60) months from the subscription date.
- Additional Provisions: The transaction includes customary anti-dilution protections and conversion events associated with a potential change of control.

In compliance with Circular 3/2020 of BME MTF Equity, the Company expressly states that the information contained herein has been prepared under the sole responsibility of the Company and its duly appointed directors.

Yours sincerely,

**José Antonio Martínez Aguilar**  
Chief Executive Officer  
**Making Science Group, S.A.**