

Madrid, January 23, 2026

**Making Science Group, S.A.** (hereinafter "Making Science", "Making Science Group", the "Company", or the "Group"), pursuant to the provisions of Article 17 of Regulation (EU) No. 596/2014 on market abuse, Article 227 of Law 6/2023 of 17 March on Securities Markets and Investment Services, and concordant provisions, as well as Circular 3/2020 of the BME Growth segment of BME MTF Equity (hereinafter "BME Growth"), hereby brings to your attention the following:

### **OTHER RELEVANT INFORMATION**

In relation to the capital increase approved by the Extraordinary General Shareholders' Meeting of Making Science Group, S.A. held on October 3, 2025, the Company reports the following:

#### **Registration and formalization of the capital increase**

The public deed of capital increase was executed on October 6, 2025, before Notary Rafael de la Fuente García, under protocol number 2,577, and has been duly registered in the Commercial Registry.

Likewise, the shares issued within the framework of this capital increase have been registered in the Book-Entry Register managed by Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A. Unipersonal (IBERCLEAR).

#### **Features of the capital increase**

The capital increase was carried out for a total nominal amount of €1,098.90, through the issuance of 109,890 new ordinary shares, each with a nominal value of €0.01, of the same class and series as those currently in circulation, represented by book entries.

The shares have been issued at an issue price of €9.10 per share, of which €0.01 corresponds to the par value and €9.09 to the issue premium, representing a total effective amount of €999,999.00.

The capital increase has been implemented through the offsetting of liquid, past due, and enforceable credits for a total amount of €999,999.00, with the consequent amendment of Article 6 of the Company's Bylaws.

As a result of the increase, the Company's share capital is set at €90,919.46, divided into 9,091,946 ordinary shares, each with a par value of €0.01, of the same class and series, fully subscribed and paid up.

#### **Purpose and context of the operation**

The capital increase is part of the process of acquiring 100% of the share capital of Agua3 Growth Engines, S.L. ("Agua3"), after having acquired the initial 51% in 2023 and exercised the purchase options to acquire an additional 19% in 2024 and the remaining 30% in 2025. On July 7, 2025, the Company acquired the remaining 30% of the share capital of Agua3 for a total price of €3,000,000.00, paid by:

- 1,000,000.50 euros in cash.
- €1,000,000.50 payable on July 7, 2026.
- €999,999.00, through the issuance and delivery of 109,890 shares of Making Science Group, S.A. at €9.10 per share.

The portion of the price paid in shares has been implemented through this capital increase by



offsetting credits, in accordance with the provisions of the agreements signed with the selling partners.

**Admission to trading**

The Company has requested the listing on BME Growth of BME MTF Equity of 109,890 new ordinary shares, of the same class and series as those currently admitted to trading.

In compliance with the provisions of BME MTF Equity Circular 3/2020, it is hereby expressly stated that the information provided herein has been prepared under the sole responsibility of the Company and its directors in their current position.

Sincerely yours,

José Antonio Martínez Aguilar  
Chief Executive Officer of Making Science Group, S.A.