



Madrid, December 19, 2025

Making Science Group, S.A. (hereinafter "Making Science", "Making Science Group", the "Company", or the "Group"), pursuant to the provisions of Article 17 of Regulation (EU) No. 596/2014 on market abuse, Article 227 of Law 6/2023 of 17 March on Securities Markets and Investment Services, and concordant provisions, as well as Circular 3/2020 of the BME Growth segment of BME MTF Equity (hereinafter "BME Growth"), hereby brings to your attention the following:

OTHER RELEVANT INFORMATION

Making Science has announced the closing, effective today, of the sale of its Cloud and Cybersecurity business unit in Spain to Lutech S.p.A., an Italy-based digital services provider. The completion of the transaction follows the receipt of mandatory foreign direct investment (FDI) approval in Spain and the fulfillment of all other customary conditions precedent.

In accordance with the Privileged Information published on October 4, 2025, the transaction was executed via the sale of Making Science's legal entities in Spain that operate within the cloud infrastructure, enterprise software development, and cybersecurity services segments. These operations are part of the company's "BL2" business line. Per the terms of the agreement, the activity carried out from Georgia is excluded from the scope of the sale and remains part of Making Science.

The total consideration for the transaction is a maximum enterprise value of €26 million, structured as follows:

- An upfront payment of €23.256 million, which was paid at closing.
- An additional variable payment to be settled in the first half of 2026, based on the business unit's actual 2025 EBITDA performance.

In 2024, this business unit generated an EBITDA of approximately €2.6 million, including an estimated allocation of standalone corporate costs.

The divestment is intended to allow Making Science to focus its resources and management capabilities on its remaining core business units:

- Digital Marketing Services and AdTech (Business line "BL1").
- RAISING, the company's Artificial Intelligence technology division (Business line "BL3").

In compliance with the provisions of BME MTF Equity Circular 3/2020, it is hereby expressly stated that the information provided herein has been prepared under the sole responsibility of the Company and its directors in their current position.

We remain at your disposal for any further clarification.

Sincerely yours,
Chief Executive Officer of Making Science Group, S.A.
José Antonio Martínez Aguilar