



Madrid, October 4, 2025

**Making Science Group, S.A.** (hereinafter "Making Science", "Making Science Group", the "Company", or the "Group"), pursuant to the provisions of Article 17 of Regulation (EU) No. 596/2014 on market abuse, Article 228 of Law 6/2023 of 17 March on Securities Markets and Investment Services, and concordant provisions, as well as Circular 3/2020 of the BME Growth segment of BME MTF Equity (hereinafter "BME Growth"), hereby brings to your attention the following:

### **PRIVILEGED INFORMATION**

Making Science has entered today into an agreement pursuant to which Making Science will sell its Cloud and Cybersecurity business unit in Spain to Lutech S.p.A., a digital leader headquartered in Italy.

The transaction will be effected by the sale and purchase of Making Science's legal entities in Spain that operate in the cloud infrastructure, enterprise software development, and cybersecurity services segments. This corresponds to part of the "BL2" line of business, excluding the activity carried out from Georgia from the scope of the transaction.

The consideration payable under the transaction is a maximum of €26 million (enterprise value) and consists of:

- An upfront payment of €23.256 million, and
- An additional variable payment to be paid in the first half of 2026, based on actual 2025 EBITDA.

The EBITDA of this business unit, including an estimated allocation of standalone corporate costs, was approximately €2.6 million in 2024.

Closing of the transaction, expected in Q4 2025, is subject to foreign direct investment approval in Spain and the fulfillment of customary conditions precedent for this type of transaction.

The transaction is structured to ensure complete operational continuity for all current clients and the seamless integration of the expert team (approximately 100 employees) into Lutech. Furthermore, Making Science and Lutech confirmed a strategic alliance whereby Making Science will continue to be an important customer of this business unit, ensuring that its clients maintain seamless access to the differentiated skillset and technology of its former cloud and cybersecurity unit.

For Making Science, the divestment allows the company to focus its resources and management capabilities on its core business units: Digital Marketing Services and AdTech (corresponding to business line "BL1"), and RAISING, its Artificial Intelligence technology division (corresponding to business line "BL3").

The Company will provide more information on the planned use of the capital obtained once the transaction has been completed. In its H1 Results release dated July 31, 2025, Making Science reaffirmed its financial guidance for the fiscal year 2025. Making Science will communicate any updates to its 2025 Guidance or its 2027 Plan to the market after the transaction is completed.

In compliance with the provisions of BME MTF Equity Circular 3/2020, it is hereby expressly stated that the information provided herein has been prepared under the sole responsibility of the Company and its directors in their current position.

We remain at your disposal for any further clarification.

Sincerely yours,  
Chief Executive Officer of Making Science Group, S.A.  
José Antonio Martínez Aguilar