



Madrid, December 18, 2024

Making Science Group, S.A. (hereinafter, "Making Science" or the "Company"), pursuant to the provisions of Article 17 of Regulation (EU) No. 596/2014 on market abuse and Article 227 of Law 6/2023, of March 17, on Securities Markets and Investment Services, and concordant provisions, as well as Circular 3/2020 of the BME Growth segment of BME MTF Equity (hereinafter, "BME Growth"), hereby brings to your attention the following information:

OTHER RELEVANT INFORMATION

In order to offer greater transparency and to provide recurring information to the stock market, the Company wishes to inform the following:

Making Science today announced a fully paid capital increase of €10 million in its subsidiary Making Science Marketing & AdTech, SL. This investment is part of the investment agreement with the SOPEF II fund (Spain Oman Private Equity Fund), managed by MCH, to enhance the international growth of the subsidiary Making Science Marketing & AdTech.

The €10 million disbursement by SOPEF, which is in addition to the €5 million already invested previously by SOPEF itself and an additional €2.5 million by Making Science, corresponds to the second disbursement of the €20 million announced by both parties, as part of a total investment of up to €40 million. So far, the Making Science subsidiary has received a total of €17.5 million to consolidate and accelerate the firm's expansion in strategic markets.

This investment has been formalized through a capital increase, with the SOPEF II fund currently holding a 19.84% stake in the capital of the subsidiary Making Science Marketing & AdTech. It should be noted that once the financial statements for 2024 are closed and audited, based on the EBITDA and the resulting net financial debt, the estimated valuation of this subsidiary will be adjusted and therefore the participation of the SOPEF II fund will be adjusted.

The initial agreement, announced in July 2024, establishes that both firms, Making Science and SOPEF, will contribute up to €20 million each between 2024 and 2026, with the aim of expanding the capabilities of the global digital marketing and AdTech subsidiary. This fund, backed by the Sultanate of Oman through the Oman Investment Authority, seeks to foster the internationalization of Spanish companies with high potential within key sectors such as technology, infrastructure, renewable energy and healthcare. As part of the agreement, Making Science also reserves an option to repurchase its stake in Making Science Marketing & AdTech from SOPEF beginning in 2027.

In compliance with the provisions of BME MTF Equity Circular 3/2020, it is hereby expressly stated that the information communicated herein has been prepared under the sole responsibility of the Company and its directors in their current position.

Sincerely yours,

Mr. José Antonio Martínez Aguilar
Chief Executive Officer of Making Science Group, S.A.