

Madrid, June 21, 2024

**Making Science Group, S.A.** (hereinafter, "Making Science" or the "Company"), pursuant to the provisions of Article 17 of Regulation (EU) No. 596/2014 on market abuse and Article 227 of Law 6/2023, of March 17, on Securities Markets and Investment Services, and concordant provisions, as well as Circular 3/2020 of the BME Growth segment of BME MTF Equity (hereinafter, "BME Growth"), hereby brings to your attention the following information:

#### **OTHER RELEVANT INFORMATION**

**The Company has successfully raised a total of €4,412,872** from investors in connection with the previously announced capital increase disclosed in its Capital Increase Document dated May 23, 2024. The capital was raised from investors in two ways:

- An issuance of 523,097 newly issued shares, in a cash capital increase for gross proceeds of €4,001,692, and
- The sale of 53,749 shares of treasury stock, for gross proceeds of €411,180.

The Company made the decision to increase the total amount of cash raised through the sale of treasury shares, in order to give all investors the possibility of accessing this capital increase, in light of the excess demand over the previously announced size of 4,001,692. As part of the capital increase process, orders totaling €5.5 million were received.

The **Santander Small Caps España FI** investment fund participated in the capital increase, alongside approximately 450 other investors participating in the transaction, including several internationally renowned institutional investors, as well as members of the management team, who have demonstrated their commitment to the Company.

In the allocation of the shares, in view of the excess demand from investors, the Company's Board of Directors has taken into consideration the strategic nature of the investors and their commitment to accompanying the Company's long-term growth.

The new shares issued by virtue of the capital increase will be represented by book entries, with Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, S.A. (Iberclear) being designated as the entity in charge of their accounting record.

BME Growth will inform the market of the trading start date of the new shares by means of the corresponding notice once their incorporation is agreed, in accordance with BME Growth's Operating Regulations and Circular 1/2020, of July 30, on requirements and procedures applicable to the incorporation and exclusion in BME Growth.

Renta 4 Banco, S.A. and Alantra Equities Sociedad de Valores, S.A. acted as Global Coordinators and Placement Agents of the operation, Renta 4 Corporate, S.A. acted as Registered Advisor to the company and Abogados B & V Asesores Legales y Tributarios, S.L. as legal advisor.

This capital increase process, which has been very successful in terms of both the subscription amount and the investors who participated, is part of the process Making Science has undertaken to achieve the financial balance needed for the third phase of the company's expansion, with the prepayment of the bond and the obtaining of a syndicated loan that we have previously announced. These operations, together with the performance of the last quarters, allow the Company the necessary financial stability to achieve its objectives shared with the market and to have solid foundations for future growth.



In compliance with the provisions of BME MTF Equity Circular 3/2020, it is hereby expressly stated that the information provided herein has been prepared under the sole responsibility of the Company and its directors in office.

Sincerely yours,

Mr. José Antonio Martínez Aguilar  
Chief Executive Officer of Making Science Group, S.A.