

Madrid, May 23rd, 2024

**Making Science Group, S.A.** (hereinafter, "Making Science", "Making Science Group", the "Company", or the "Group"), pursuant to the provisions of Article 17 of Regulation (EU) No. 596/2014 on market abuse and Article 227 of Law 6/2023, of March 17, on Securities Markets and Investment Services, and concordant provisions, as well as in Circular 3/2020 of the BME Growth segment of BME MTF Equity (hereinafter, "BME Growth"), hereby brings to your attention the following information:

#### **OTHER RELEVANT INFORMATION**

On May 22, 2024, the Board of Directors of Making Science resolved to carry out a capital increase for a total amount of up to 4 million euros, at an issue price of 7.65 euros per share.

This transaction will be structured in the form of a cash capital increase with recognition of pre-emptive subscription rights. This capital increase is aimed at all types of investors (i.e. any investor, including employees, officers and directors of the Company). The Board of Directors will analyze the suitability of approving an additional capital increase (excluding the pre-emptive subscription right and with the same disbursement date), in which case it will be reported through an Addendum to the Capital Increase Document. The capital increase will be carried out during the month of June.

The financing obtained will be used mainly for the optimization of the capital structure, the exercise of call options to acquire remaining stakes in subsidiaries, and possible additional smaller acquisitions. In this way, the Company will complement its current range of services, as well as its international expansion.

The capital increase transaction is being advised by Renta 4 Banco, S.A. and Alantra Equities Sociedad de Valores, S.A. as Global Coordinators and Placement Entities and with Renta 4 Corporate, S.A. as Registered Advisor.

In accordance with the Capital Increase Document published on May 23, 2024 on BME Growth's website and according to the planned schedule, tomorrow (May 24) the announcement corresponding to the capital increase through monetary contributions of the Company will be published in the Official Gazette of the Mercantile Registry (BORME).

In compliance with the provisions of BME MTF Equity Circular 3/2020, it is hereby expressly stated that the information provided herein has been prepared under the sole responsibility of the Company and its directors in office.

Sincerely yours,

Mr. José Antonio Martínez Aguilar  
Chief Executive Officer of Making Science Group, S.A.