



Madrid, April 30, 2024

Making Science Group, S.A. (hereinafter, "Making Science", or the "Company"), pursuant to the provisions of Article 17 of Regulation (EU) No. 596/2014 on market abuse and in article 227 of Law 6/2023, of March 17, on Securities Markets and Investment Services, and related provisions, as well as in Circular 3/2020 of the segment BME Growth of BME MTF Equity (hereinafter, "BME Growth"), hereby informs you of the following information:

OTHER RELEVANT INFORMATION

With the objective of offering greater transparency and providing recurring information to the securities market, the Company wants to report the following:

1. The release and syndication of a corporate loan worth up to 12 million euros, with a six-month variable interest rate EURIBOR plus 3%, with a repayment period of four years, and which will consist of several tranches, to support corporate growth and internationalization. The operation is led by EBN Banco's C&IB team and new banking entities are expected to join the agreement in the coming weeks. With this, Making Science adapts its financial structure, both to its current financing needs and to the development plans of Plan 2027 presented to investors.
2. In parallel, Making Science is carrying out a bilateral negotiation process with each of the holders of the bonds that were issued by the Company under the so-called "*Making Science 2021 Bond Issuance Program*", which was registered in the Alternative Fixed Income Market ("**MARF**") in the month of October 2021, whose maturity date is October 2024, for its repurchase and subsequent amortization. These acquisitions are being made at the same fixed price, which includes the nominal price plus the coupon applied to the disbursement date of each repurchase.

Both operations are part of Making Science's international expansion process, highlighting its latest acquisitions in the markets of Georgia, Sweden, Denmark and its landing and now growth in the US market organically.

In compliance with the provisions of BME MTF Equity Circular 3/2020, it is expressly stated that the information communicated hereby has been prepared under the exclusive responsibility of the Company and its directors in current position.

Sincerely,

Mr. José Antonio Martínez Aguilar
CEO of Making Science Group, S.A.