



Madrid, June 1, 2022

MAKING SCIENCE GROUP, SA (the "Company", the "Company", the "Group", or "Making Science") by virtue of the provisions of article 17 of Regulation (EU) No. 596 /2014 on market abuse and in article 227 of the consolidated text of the Securities Market Law, approved by Royal Legislative Decree 4/2015, of October 23, and concordant provisions, as well as in Circular 3/2020 of the BME Growth segment of BME MTF Equity, hereby informs you of the following information:

### **OTHER RELEVANT INFORMATION**

The Company has successfully completed its cash capital increases for a total amount of €9,300,006, having issued a total of 516,667 shares at a price of €18.00 per share. The breakdown of the capital increases with and without preferential acquisition rights is 355,503 and 161,164 shares, respectively, for total amounts of €6,399,054 and €2,900,952, respectively.

On May 31, 2022, the Company's Board of Directors executed the agreement approved by the Ordinary General Shareholders' Meeting held on February 22, 2022, expecting to make it public tomorrow.

In assigning the shares, the Company's Board of Directors appreciated the strategic nature of the investors and their commitment to accompanying the Company's long-term growth. More than 800 investors participated in the operation, including several internationally renowned institutional investors as well as members of the management team, among others, showing their commitment to the Company.

The new shares issued by virtue of these capital increases will be represented by book entries, designating Sociedad de Gestión de los Sistemas de Registro, Compensación y Liquidación de Valores, SA (Iberclear) as the entity in charge of their accounting record.

BME Growth will inform the market of the start date for trading of the new shares by means of the corresponding notice once their incorporation is agreed, in accordance with the Operating Regulations of BME Growth and Circular 1/2020, of July 30, on requirements and procedures applicable to the incorporation and exclusion in BME Growth.

Renta 4 Banco, SA and Alantra Equities Sociedad de Valores, SA acted as Global Coordinators and Placement Agents of the operation, Renta 4 Corporate, SA acted as Registered Advisor of the company and Abogados B & V Asesores Legales y Tributarios, SL acted as legal advisers.

In compliance with the provisions of Circular 3/2020 of the BME Growth segment of BME MTF Equity, it is expressly stated that the information communicated hereby has been prepared under the exclusive responsibility of the Company and its directors.

We remain at your disposal for any further clarification.

Sincerely,  
Chief Executive Officer of Making Science Group, SA  
José Antonio Martínez Aguilar