



Madrid, January 20, 2022

MAKING SCIENCE GROUP, SA (the "Company", the "Company", the "Group", or "Making Science") by virtue of the provisions of article 17 of Regulation (EU) No. 596 /2014 on market abuse and in article 228 of the consolidated text of the Securities Market Law, approved by Royal Legislative Decree 4/2015, of October 23, and related provisions, as well as in Circular 3/2020 of the BME Growth segment of BME MTF Equity, hereby discloses the following information:

OTHER RELEVANT INFORMATION

By agreement of the Board of Directors of MAKING SCIENCE GROUP, SA, adopted at its session dated January 14, 2022, it is convened the shareholders to the Extraordinary General Meeting of the company MAKING SCIENCE GROUP, SA, to be held at the registered office, at 9.00 am on February 22, 2022, on first call, and on February 23, 2022, in the same place and time, on second call. Attached to this communication is the call and agenda for the General Meeting.

In compliance with the provisions of Circular 3/2020 of the BME MTF Equity, it is expressly stated that the information communicated hereby has been prepared under the sole responsibility of the Company and its directors.

Juan Fernando Verdasco Giralt

Non-Director Secretary

MAKING SCIENCE GROUP, SA

Call for Extraordinary General Shareholders' Meeting

The Board of Directors of Making Science Group, SA (the "Company") has agreed to call an Extraordinary General Shareholders' Meeting, which will take place, first call, on February 22, 2022, at 9:00 a.m., at the registered office, Calle López de Hoyos, 135, Madrid, or the following day, February 23, 2022, at the same place and time, on second call, to deliberate and, where appropriate, adopt the points included in the following:

AGENDA

1. Authorization to the Board of Directors, in accordance with the provisions of article 297.1 b) of the Capital Companies Law, to increase the share capital through monetary contributions up to the limit of 20% of the share capital figure, within a maximum period of 5 years, once or several times, and at the time and amount it deems appropriate. Within the maximum amount indicated, the Board of Directors is empowered to exclude the preferential subscription right up to the aforementioned maximum limit of 20% of the share capital.
2. Delegation of powers to the Board of Directors, with power of substitution, to formalize, interpret, correct and execute the agreements of this Meeting.
3. Drafting, reading and approval, if applicable, of the minutes of the meeting.

Attendance at the General Meeting may be done remotely, connected by telematic systems, in accordance with the provisions of article 10 of the Bylaws, prior accreditation of the shareholders, by connecting to the

Video call link: <https://us02web.zoom.us/j/85087334448>

Webinar ID: 850 8733 4448

Deadlines: The connection to the aforementioned monitoring system of the General Shareholders' Meeting must be made at least one hour before the start of the General Meeting and up to half an hour before its start, for remote accreditation of attendees. After this deadline, the shareholder who later initiates the connection will not be considered present.

Forms and modes of exercising rights: Shareholders who wish to attend the General Shareholders' Meeting remotely and exercise their rights must identify themselves by means of a recognized electronic signature and with the attendance card and their corresponding identity document.

The voting and information rights must be exercised through the electronic means of the indicated means of remote communication. Shareholders attending remotely may exercise their right to information by asking questions or requesting clarifications that they consider pertinent, provided that they refer to matters included in the Agenda of the Meeting, sending these to the Company prior to the time of incorporation of the meeting, in the terms previously expressed.

Supplement to the Call

It is expressly stated, for the purposes of the provisions of article 172 of the Consolidated Text of the Capital Companies Act and in the Company's Bylaws, that the shareholders representing at least five percent (5%) of the share capital, may request that a supplement to the call for a Shareholders' Meeting be published including one or more points on the agenda. The exercise of this right must be done by means of reliable notification that must be received at the registered office within five days following the publication of the call.

Attendance and representation

In accordance with the provisions of article 179 of the Consolidated Text of the Capital Companies Act and in the Company's Bylaws, all shareholders who appear as holders of shares of the Company may attend the General Meeting. the corresponding accounting record of annotations in account five (5) days in advance of its celebration, which may be accredited by means of the appropriate attendance card, certificate issued by any of the entities legally authorized to do so or by any other form admitted by Law .

Without prejudice to the attendance of the shareholder legal entities through the natural persons who represent them, any shareholder who has the right to attend may be represented at the General Meeting by another person, even if he or she is not a shareholder. Proxy must be granted in writing or by remote means of communication that, duly guaranteeing the identity of the principal and representative, the Board of Directors determines, and specifically for each General Meeting, in the terms and with the scope established in the Capital Companies Law.

This last requirement will not be necessary when the representative is the spouse, ascendant or descendant of the represented party, nor when the representative holds a general power of attorney conferred in a public deed with powers to administer all the assets that the represented party has in the national territory.

Representation is always revocable. The personal attendance of the represented at the General Meeting will in itself have the value of revocation.

The Chairman of the General Meeting, and the Secretary, unless otherwise indicated by the Chairman, shall enjoy the broadest powers in Law to admit the document proving the representation.

In any case, both for the cases of voluntary representation and for those of legal representation, there may not be more than one representative at the Meeting.

In the cases of public request for representation, the document stating the power of attorney must contain or be attached to the agenda, as well as the request for instructions for the exercise of the right to vote and the indication of the direction in which the representative will vote in case no precise instructions are given. It will be understood that there has been a public request when the same person holds the representation of more than three shareholders.

Information

It is expressly stated, for the purposes provided in articles 197 and 272 of the Consolidated Text of the Capital Companies Law and in the Company's Bylaws, the possibility of any shareholder to request in writing, or other means of communication electronically or

telematically remotely, to the administrators, up to the seventh calendar day prior to the day on which the meeting of the Board is scheduled to be held on first call, the information or clarifications they deem necessary, or ask the questions they deem pertinent, about matters included in its agenda. The administrators must provide the information in writing until the day of the General Meeting. Likewise, in relation to the aforementioned article 272, it is expressly stated that any shareholder may examine at the registered office, as well as request the sending or obtain from the Company, immediately and free of charge, copies of the annual accounts, the management report and the report of the account auditors.

In accordance with article 286, 297.1, b) and 506.2 of the Capital Companies Law, it is hereby stated that all partners have the right to examine at the registered office the directors' report justifying the proposal to exclude preferential subscription rights, which is attached to the notice of meeting, and to request the delivery or dispatch of these documents free of charge.

The shareholders may verbally request from the Chairman during the act of the General Meeting, before the examination and deliberation on the points contained in the agenda, the information or clarifications that, on said points, they consider appropriate. The information or clarifications thus raised will be provided, also verbally by any of the administrators present, at the indication of the President. If, in the opinion of the Chairman, it is not possible to satisfy the shareholder's right in the act of the Meeting itself, the information pending provision will be provided in writing to the requesting shareholder within seven calendar days following the day on which the General Meeting ended.

Madrid, January 14, 2022

The Chairman and CEO

Mr. José Antonio Martínez Aguilar

Annex: Report of the Board of Directors to the General Meeting on the exclusion of the preferential subscription right.

**REPORT OF THE BOARD OF DIRECTORS OF MAKING SCIENCE GROUP, SA,
ON THE PROPOSAL FOR A DELEGATION AGREEMENT TO THE BOARD OF
DIRECTORS OF THE FACULTY TO INCREASE THE SHARE CAPITAL OF THE
COMPANY UNDER THE TERMS OF ARTICLE 297.1.B) OF THE CAPITAL
COMPANIES LAW, UP TO THE LIMIT OF 20% OF THE SHARE CAPITAL
FIGURE, INCLUDING THE DELEGATION FOR THE EXCLUSION OF THE
PREFERENTIAL SUBSCRIPTION RIGHT.**

In Madrid, on January 14, 2022

1. PURPOSE OF THE REPORT.

The Board of Directors of the company Making Science Group, SA (the "Company") issues this report for the purposes of the provisions of articles 286, 297.1.b) and 506 of the Capital Companies Law, Royal Legislative Decree 1/2010, of July 2 ("Capital Companies Law"), in relation to the proposal regarding the delegation agreement in the Board of Directors of the power to increase the share capital for a maximum period of 5 years, including the delegation for the exclusion of the preferential subscription right in accordance with the provisions of article 506 of the Capital Companies Law, which will be submitted for approval by the Company's Extraordinary General Shareholders' Meeting. This report will be made available to the shareholders at the time of the calling of the Company's Extraordinary General Shareholders' Meeting.

**2. JUSTIFICATION OF THE PROPOSAL FOR THE DELEGATION OF THE
POWER TO INCREASE CAPITAL AND TO EXCLUDE THE PREFERENTIAL
SUBSCRIPTION RIGHT.**

Article 297.1.b) of the Capital Companies Law provides a mechanism for the General Shareholders' Meeting to delegate to its administrative body the power to increase the share capital, within the legal limits and under the agreed terms, without prior consultation with the General Shareholders' Meeting. Specifically, the aforementioned legal precept establishes that the General Shareholders' Meeting, with the requirements established for the modification of the bylaws, can delegate to the administrators the power to agree, in one or several times, the increase in share capital up to a certain amount, at the time and in the amount that they decide, without prior consultation with the General Shareholders' Meeting. These increases cannot in any case exceed half of the Company's share capital at the time of authorization and must be made through monetary contributions, within a maximum period of five (5) years from the agreement of the General Meeting of Shareholders. However, the proposal submitted to the General Shareholders' Meeting establishes that the increases that may be carried

out may not exceed, jointly, the limit of 20% of the share capital figure at the time of authorization. The Board of Directors considers it convenient to have the instrument that the regulations authorize, so that the Company can provide itself with the necessary own resources and be able to respond quickly and efficiently to the needs and opportunities that may arise at any time as means of acquisition of new companies (M&A processes) in progress or that may start in the future; give entry to institutional shareholders and professional investors, who can provide synergies inside or outside of Spain and finance the needs of the Company. For all of the above, the Board of Directors considers that the delegation in its favor of the power to agree on one or several times the increase in share capital up to the limit of 20% of the amount of share capital at the time of such delegation, without prior consultation of the General Shareholders' Meeting, it is an adequate and flexible mechanism so that, at any time and in an agile and efficient manner, the Company can adapt its own resources to the additional needs that may arise.

Additionally, and as permitted by article 506 of the Capital Companies Law, when the General Meeting delegates to administrators the power to increase the share capital in accordance with the provisions of article 297.1.b), it may also attribute to them the power to exclude the preferential subscription right in relation to the issues of shares that are the object of delegation, when the interest of the Company so requires, although, for such purposes, said proposal for exclusion must be stated in the call to the corresponding General Meeting, making available to the shareholders a report of the administrators in which the proposal is justified. In this sense, it is reported that the delegation to the Board of Directors to increase capital contained in the proposal to which this report refers also includes, in accordance with the provisions of article 506 of the Capital Companies Law, the attribution to directors of the power to exclude, totally or partially, the preferential subscription right of the shareholders, when the interest of the Company so requires, all of this under the terms of article 506 of the Capital Companies Law. In accordance with the provisions of the aforementioned agreement 506 of the Capital Companies Law, since this delegation is limited to 20% of the amount of the share capital, the power to increase the capital with the exclusion of the preferential subscription right will not exceed in no case the maximum established in the aforementioned article of 20% of the share capital at the time of authorization. The Board of Directors considers that the power to exclude the preferential subscription right, as complementary to that of increasing the share capital, finds its justification for several reasons. Firstly, in the possibility of admitting new institutional shareholders or professional investors who provide synergies for the development of markets and financing in Spain and abroad. Secondly, for economic reasons, since the abolition of the preferential subscription right usually lowers the costs associated with the operation (commissions from the financial entities participating in the issue). Likewise, with the power to abolish the preferential subscription right, administrators are in a

position to significantly increase the flexibility and agility with which it is necessary to act in the financial markets to take advantage of the most favorable conditions. Finally, the exclusion of the preferential subscription right mitigates the distortion of the negotiation of the Company's shares during the issue period, which is usually shorter than in an issue with a preferential subscription right. In any case, the possibility of excluding the preferential subscription right is a power that the General Shareholders' Meeting delegates to the Board of Directors, and it corresponds to the latter, taking into account the specific circumstances and with respect to the legal requirements, to decide in each case if it proceeds or not effectively exclude such right. In the event that the Board of Directors decides to abolish the preferential subscription right under this authorization, this Board of Directors will issue, at the time of adopting the corresponding capital increase agreement, a report detailing the specific reasons of social interest that justify said measure. Said report will be accompanied, if it is mandatory in accordance with the applicable regulations, by the corresponding report from an independent expert other than the accounts auditor. The report of the Board of Directors will be made available to the shareholders and communicated to the first General Meeting held after the corresponding issue resolution.