



Madrid, October 15, 2020

MAKING SCIENCE GROUP, SA (the "Company") by virtue of the provisions of article 17 of Regulation (EU) No. 596/2014 on market abuse and article 228 of the revised text of the Securities Market Law, approved by Royal Legislative Decree 4/2015, of October 23, and corresponding provisions, as well as Circular 6/2018 of the Alternative Stock Market (the "MaB"), makes known the following:

#### **OTHER RELEVANT INFORMATION**

Making Science Group, SA, through its subsidiary mCentric, Ltd, has acquired 100% of the shares of the company Omniaweb Italia, SRL.

Omniaweb integrates a team of 25 consultants and has a strong presence in the Italian market especially in the E-commerce category.

The company is acquired debt-free and will contribute to Making Science Group, SA with an increase in the pro forma consolidated EBITDA of 1.1M Euros for the year 2020. With the incorporation of Omniaweb, the projection for the entire group of the pro forma consolidated EBITDA is of 4.7M euros for the year 2020 with a growth of 88% over the year 2019.

The total price of the purchase is 7.1M euros with a payment in cash, another in shares and a payment in the form of earnout.

Making Science is already present in the Italian market since 2019, where it has clients such as Bulgari, Easycoop and Luisaviaroma. Omniaweb also has clients such as AllTours, Eurospin, Bidon, Ventis and Frette. The union of both companies will offer a local service of the highest quality and all the technological capabilities of Making Science.

Making Science continues to implement its strategic plan with the objective of expanding to 20 markets in the next 5 years. On the other hand, the company continues to bet on the development of technological and business solutions that complement this ecosystem and allow it to be integrated with other high-impact pieces in the company's strategy, sales and operation.

We remain at your disposal for any further clarification.

Yours sincerely,

CEO of Making Science Group, SA  
José Antonio Martínez Aguilar